

AGENDA
BOARD OF DIRECTORS OF THE
HALTOM CITY PUBLIC FACILITY CORPORATION
Haltom City Hall, 5024 Broadway Avenue, Council Chambers
May 20, 2024 – 5:15 p.m.

CALL TO ORDER

EXECUTIVE SESSION

Section 551.071 – As authorized by Chapter 551 of the Texas Government Code, the Board of Directors of the Haltom City Public Facility Corporation reserves the right to adjourn into Executive Session at any time during the course of this meeting to seek legal advice from the City Attorney about any matters listed on the agenda.

RECONVENE TO REGULAR SESSION

Take any action deemed necessary as a result of the Executive Session.

- 1. Election of Officer** – Consideration and/or action to elect the following officer for the Haltom City Public Facility Corporation Secretary position.
- 2. Minutes** - Consideration and/or action to approve the Minutes of the Haltom City PFC meeting of June 12, 2023.
- 3. Resolution No. R-2024-001-01** - Consideration and/or action to approve Resolution No. R-2024-001-01 authorizing the formation of Haltom City – Baker Boulevard GC, LLC (the General Contractor) in connection with the construction of an approximately 343-unit multifamily residential project to be known as Jefferson Baker Apartments and approving the form and substance of a limited liability company agreement.
- 4. Resolution No. R- 2024-002-01** - Consideration and/or action to approve Resolution No. R- 2024-002-01 authorizing the formation of Haltom City – Baker Boulevard SM, LLC (the Special Member) in connection with the acquisition, construction and equipping of an approximately 343-unit multifamily residential project to be known as Jefferson Baker Apartments and approving the form and substance of a limited liability company agreement.
- 5. Resolution No. R- 2024-003-01** - Consideration and/or action to approve Resolution No. R- 2024-001-03 authorizing the formation of Haltom City – Baker Boulevard GL, LLC (the Ground Lessor) in connection with the acquisition, construction and equipping of an approximately 343-unit multifamily residential project to be known as Jefferson Baker Apartments and approving the form and substance of a limited liability company agreement.
- 6. Resolution No. R- 2024-004-01** - Consideration and/or action to approve Resolution No. R- 2024-004-01 authorizing the Special Member (Haltom City – Baker Boulevard SM, LLC) to enter into an equity financing transaction with an equity provider, enter into construction financing documents, and do all things necessary or desirable to perform the Special Member obligations in connection with an approximately 343-unit multifamily residential project to be known as Jefferson Baker Apartments and authorizing actions of the General Contractor and Sole Member in connection therewith.
- 7. Resolution No. R- 2024-005-01** - Consideration and/or action to approve Resolution No. R- 2024-005-01 ratifying and approving prior actions of the President (or any other officer of the Public Facility Corporation) on behalf of the Public Facility Corporation acting as the sole member of the General Contractor of an approximately 343-unit multifamily residential project to be known as Jefferson Baker Apartments

and authorizing actions of the General Contractor and Sole Member in connection therewith.

8. **Resolution No. R- 2024-006-01** - Consideration and/or action to approve Resolution No. R- 2024-006-01 ratifying and approving prior actions of the President (or any other officer of the Public Facility Corporation) on behalf of the Public Facility Corporation acting as the sole member of the Ground Lessor of real property to be developed as an approximately 343-unit multifamily residential project to be known as Jefferson Baker Apartments and authorizing actions of the Ground Lessor and Sole Member in connection therewith.

ADJOURNMENT

CERTIFICATION

I, ART CAMACHO, CITY SECRETARY OF THE CITY OF HALTOM CITY, TEXAS, DO HEREBY CERTIFY THAT THE ABOVE AGENDA WAS POSTED ON THE OFFICIAL BULLETIN BOARDS IN CITY HALL ON THIS THE 17th DAY OF MAY, 2024 AT 5:00 P.M., WHICH IS A PLACE READILY ACCESSIBLE TO THE PUBLIC AT ALL TIMES AND THAT SAID NOTICE WAS POSTED IN ACCORDANCE WITH CHAPTER 551, TEXAS GOVERNMENT CODE.

A handwritten signature in black ink, reading "Art Camacho", is written over a horizontal line.

ART CAMACHO, CITY SECRETARY

I CERTIFY THAT THE ATTACHED NOTICE AND AGENDA OF ITEMS TO BE CONSIDERED BY THE CITY COUNCIL WAS REMOVED BY ME FROM THE CITY HALL BULLETIN BOARD ON ____ DAY OF _____, 2024. _____ Title: _____